

Presented by Courtney Sveda

Curating Collections for Your Digital Library

Create curated and automated collections in OverDrive Marketplace.

Rakuten *OverDrive*



After this session, you'll be able to:

- Create automated and curated collections.
- Publish collections to your digital library.
- Curate from past purchase orders.
- Curate from OverDrive recommended lists.
- Find inspiration all around you.









Create curated and automated collections

Create collection	×
Collection type:	
Curated Hand-picked titles typically based on a theme. Ex: Holiday Favorites, Gone Girl Readalikes	
Automated Auto-populating list based on specific criteria. Ex: Newly Added, Most Popular Audiobooks	
Collection name	
Collection description	Au
	The Su
Pin as main collection	
	Fo
	La



Hand-pick titles for curated collections.

h & Curate

Advanced search & curate

Q

Create **automated** collections using filters.

Audience	
Young adult × Juvenile ×	
These values match the audience filters on your OverDrive website, not the Subject	audience values in Marketplace.
Comic and Graphic Books 🗙	
Format	
eBook ×	
Language	
English ×	
Publisher	
VIZ Media ×	7

Curate in OverDrive Marketplace

5 Available now

6 Available now

7 Available now

8 Available Now

9 Available Now

Kids & Teens - EBOOKS

Kids & Teens - AUDIOB ..

Kids & Teens - VIDEOS

Main site - Audiobooks

Main site - eBooks

Permission required: Curate

O an Data at				English 🔻 Briana Johnson-Sims 👻 My Digital Library (OverDrive Training Demo) (OH) 👻
Marketplace [®]	S	earch & Curate	Q Advanced search & Cura	VIEW COLLECTIONS + Create collect
SHOP One Copy/One User & Metered Access	- INSIGHTS - ADMIN -		ng ▼ Support featur	GET HELP (?)
• Main site ~	All collections			
eBooks				
Audiobooks	Create curated or automated coll titles.	ections of titles you own and publish them	on your OverDrive website. This is a	great way to showcase the content in your digital collection and boost circulations for included
Videos	"Published collections" are all col	lections (curated or automated) that are cu	irrently live on your site. "Draft collect	ions" are drafts of curated collections that are not currently live on your site.
• Kids & Teens	To begin creating either a curated	l or automated collection click the Create	collection button	
Screening Room				
Learn to speak Spanish	CREATE COLLECTION			
New Room				
	Published collection	S		DELETE COLLECTION(S)
	I I Page 1 of 2 ▶	▶ 50 ▼		Displaying 1 - 50 of 73
	Name 🔺	Mapped to Description	Curator	
	1 #WeNeedDiverseBoo	ks New Room - Home page	Sydney Kalna	Dealemark, https://markataleaa.averdrive.e
	Agatha Christie Audio	b Main site - Audiobooks	Briana Johnso	bookmark <u>nups://marketplace.overdrive.c</u>
	3 Audiobooks	Learn to speak Spanish	Alissa Griesme	

OverDrive Administrator

OverDrive Administrator

Check these out - no w... OverDrive Administrator n/a

Check these out - no w... OverDrive Administrator

OverDrive Administrator n/a

n/a

n/a

n/a

Rakuten **OverDrive**

Automated	10/25/2016	
Automated	10/25/2016	
Automated	10/25/2016	
Automated	04/05/2016	
Automated	04/05/2016	

Demonstration – Automated Collections

Home & Garden >



Always Available Audio >



SEE ALL

Toronto Public Library

Always Available Audio



The Ohio Digital Library Home & Garden Magazines

SEE ALL

Demonstration – Curated

San Antonio Book Festival 2019 >

SEE ALL





King County Library System

Heavy on History, Light on Romance

Historical fiction without the romance!

Rakuten **OverDrive**

San Antonio Public Library

San Antonio Book Festival 2019

The 7th annual San Antonio Book Festival will take place on April 6, 2019 at the Central Library (600 Soledad) and Southwest School of Art in beautiful downtown San Antonio. The Festival runs from 9:00 a.m. to 5:00 p.m.

Curate from purchase orders



Search	&	Curate

1. Select the **Insights** tab, then **Reports** and open the **Purchase order history** report.

Purchases & Subscri	ptions
PURCHASED TITLES View of Metere	letails for all titles purchased within a specific date range. Includes One Copy/One User and ed Access titles.
PURCHASE ORDER HISTORY	View all purchase orders placed by your library, including orders placed through Holds Manager, RTL (Recommend to Library) Manager, or Smart Lists.

Purchase Order ID	

2. Copy the long or short Order ID from a purchase order you'd like to curate from.

Rakuten



3. Select the **Curate** tab and select Advanced search & curate.

4. Search by **Purchase Order ID** to find all titles in a purchase order and add them to a new collection.

Curate from recommended lists

- 1. Open a Recommended List in Marketplace.
- 2. Edit the URL by replacing 'OneCopyOneUserandMeteredAccess' with 'curate':



4. Add the titles to a new or existing collection!



Curate your Advantage collection

Advantage libraries can customize the collections at their digital library by modifying the consortium's collections or curating their own.

- 1. Click the CURATE tab.
- 2. Select the location on the site where you'd like to customize your collections.

Main site	\sim
Home page	- 1
eBooks	
Audiobooks	
Videos	
Kids & Teens	>

3. Change the "Customize Advantage collections" setting for that section to YES.

Customize Advantage collections

You are currently maintaining all collections in this section of your Advantage site. To automatically display your consortium's collections in this section of your site instead, change this setting to NO.

Learn more >

Rakuten **OverDrive**



Find more inspiration

Resource Center recommended lists

Your physical library

OverDrive blogs

Other libraries

Patrons

Sales











Next Steps

Learn more

Visit <u>resources.overdrive.com</u>.

- Register for our next live webcast.
- View our on-demand training modules.

Visit <u>help.overdrive.com</u>.

Visit <u>help.marketplace.overdrive.com</u>.

Contact us

Contact your Account Manager.

Email training@overdrive.com.

Follow us on social media.







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Libraries

We are here to help you get the word out about your OverDrive collection with free print and digital assets, communication templates, and



Staff Training

Sign-up for live webcasts, download training templates, and view on-demand staff training recordings any time of the day or night.

>> Explore

View recommended lists created by our Collection Development Librarians to help find the best titles for your digital collection based on reviews, media coverage and more. Plus, learn about the latest sales in OverDrive Marketplace to get the most

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Apps & Features

Learn about apps, features, and service enhancements to maximize your digital collection and reach more users.

>> Explore

Evaluate this training



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Take a few minutes before you log off to fill out the training evaluation, available in the chat box on the lower left side of the screen.





Don't have the time right now?

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OverDrive Training Evaluation

